



**TRTA:
TEAMWORK IS KEY**

**Retirement
Education**



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WHY

**Retirement Education
Is Important**



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**Promote and provide
the most current retirement
education information
to all active school personnel
and retirees**



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3 T's

➔ **TRS**

➔ **Texas Legislature**

➔ **TRTA**



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STAY
INFORMED



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**Every US Worker
Can Have Both!**

**Defined
Contribution**

403 b, IRAs

**Teachers, Police,
Firefighters**

401 k, IRAs

Private Companies

**Defined
Benefit**

**Public
Pensions
like: TRS &
ERS**

**Public
Pension:
Social Security**



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Texas

Legislature



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Texas
Legislature

VOTE

Every Two Years



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Texas
Legislature

165 of 181 Legislators
are up for
election/re-election



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SUPPORT

Our Organization



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We are the only
advocate **for**
retirement issues.



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HOW?



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**Teams and Events
Come in All
Shapes and Sizes**



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Collaboration & Information



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One-page Handout with List of Activities and Planning Calendar



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WHAT?



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UPDATED

**RE Resource Guide
To Prepare Your Team**



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THROUGH THE
RETIREMENT EDUCATION
COMMITTEE

RESOURCE GUIDE
2017-2018



All forms in this guide are available online www.trta.org.



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1. Moved Event Descriptions Closer to Front



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2. All Forms at Back of Guide



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**3. Resource Documents
and Forms online at
[www.trta.org/
retirementeducation](http://www.trta.org/retirementeducation)**



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WHO?



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Report Your RE Teams' Annual Accomplishments



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Deadlines for Reports:

- **Local (2/15)**
- **District (3/1)**



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Reward Your RE Team With Achievement Awards



- **Districts with 100%
Local Units Reporting**
- **District Appreciation
Awards**



- **Certificates to Local Units in Spring**
- **Local Awards to Deserving Members**



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2016 Totals:

1,355 - Events

45,178 - Participants

2017



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