

THROUGH THE MEMBER BENEFITS COMMITTEE

RESOURCE GUIDE 2017 - 2018



All forms in this guide are available online www.trta.org.

TRTA MEMBER BENEFITS KEYS TO SUPER DEALS AND GREAT DISCOUNTS EACH MONTH



- Copy and distribute monthly "Deals" to local members. (Sent to you by District Chairman)
- Give brief descriptions of "Deals" of the month.
- Ask for testimonials from members who have used Member Benefits.
- Investigate and encourage members to use senior discounts.
- Have promotional fliers and brochures available at the meetings.
- Have one program on Member benefits. AMBA will send a representative.
- Allow a small section of the newsletters or program to highlight one or two benefits.
- Encourage collaboration with other TRTA committees in order to promote membership in TRTA.





IMPORTANT FACTS ABOUT TRTA MEMBER BENEFITS PROGRAM:

- *TRTA Member Benefits menu offers 25 benefits.
- *Benefits are available to all TRTA members.
- *Codes are required on some online and phone reservations or purchases.
- *Complete descriptions of benefits are online at: www.trta.org/memberbenefits.

Using our codes helps our members, and TRTA receives a residual for using some of the benefits.

*The TRTA Member Benefits Committee shall seek, investigate, and recommend programs for items such as insurance, discounts, and tours to benefit members. Whether or not a benefit is used is up to the individual member. However, if we don't use them we can lose them.

STATE MEMBER BENEFITS COMMITTEE

seeks, investigates, and recommends programs for items such as insurance, discounts, and tours, to benefit members.

The State Committee also disseminates information and Monthly "Deals" to District Member Benefit Chairmen.

DISTRICT MEMBER BENEFITS CHAIRMEN

- *Disseminate information Monthly
- "Deals to local unit chairs.
- *Provide training at District Leadership Training Conference
- *Report usage of benefits to State MB Committee.

LOCAL UNIT BENEFITS CHAIRMEN

- *Use the Monthly "Deals" to help promote benefits at local meetings.
- * Alert district chair of any difficulties or successes in the use of our benefits.
- * Participate in District Leadership Training Conference and district Fall Conventions. *Investigate local senior discounts.

Why is it Important to Promote MB?

- *Our benefits provide our members with special programs and various discounts that help them save money.
- *New retirees will join if they know about the benefits.
- *Many Retirees want to travel and we offer great programs to help them plan their trips.

TRTA BENEFITS FOR MEMBERS KEYS



TO MEMBER BENEFITS "DEALS"



- 1. Apple Products Discount call 1-877-377-6362
- 2. Dell Computers visit trta.org & access the Member Benefits information under Membership
- 3. 1-800-Flowers Discount save 15% I Discount code is AMBA
 - 4. Reverse Mortgage Program Solutions 1-800-258-7041
 - 5. Dallas Zoo Employee discount





AMBA administers many of the insurance products.

Call 1-800-258-7041 or visit www.trta.org

- 6. Ameritas Group Dental Insurance
- 7. American Hearing Benefits
- 1-888-200-5701
 - 8. Hearing Aid Express 1-866-478-8782
 - 9. Vision Service Plan(VSP)
- 1-800-258-7041
 - 10. Medical Air Services Association (MASA) 1-800-258-7041
 - 11. Acadian on Call 1-800-259-1234
 - 12. Texas Mobile Imaging 1-832-437-1296





TRAVEL

- 13. AMBATravelPerx 1-800-480-4080
- Road Scholar www.myambabenefits.info/trta
- 15. Drury Inn and Suites 1-800-378-7946
- 16. La Quinta Inn & Suites 1-866-468-3946
- 17. Avis Rent-a-Car save up to 25% off using D404600 1- 800-331-1212
- 18. Budget Rent-a-Car save up to 25% off using X885500; 1-800-527-0700
- 19. Enterprise Rent-a-Car 5% or 10% if rented from airport location Use 65TRTA 1-800-736-8227
- 20. Orlando Employee Discounts 1.877.413.3557
- 21. Cruise and Vacation Benefits 1.855.577.9497





PROTECT HOME AND FAMILY

- 22. Private Practice Educators Professional Liability Ins. 1-512-476-6566
- 23. John A. Barclay Agency Professional Liability
- 24. CSID Start protecting your identity from one of the fastest growing crimes. www.myambabenefits.info/trta
- 25. Veterinary Pet Insurance (VPI) www.petinsurance.com/amba

*ASK FOR SENIOR DISCOUNTS

FOR SPECIFIC INFORMATION OR UPDATES ON MEMBER BENEFITS VISIT: www.trta.org./memberbenefits

TRTA

MEMBER

BENEFITS

COMMITTEE



FOR
SUPER DEALS AND
GREAT DISCOUNTS
On
Health, Insurance,
and Entertainment

TABLE OF CONTENTS

MEMBER BENEFITS

	Page(s)
Introduction	1
Duties of MEMBER BENEFITS COMMITTEE CHAIRMEN	
TRTA Member Benefits Committee Chairman District Member Benefits Committee Chairmen	
Local Unit Member Benefits Committee Chairmen	
SUPPLEMENTARY MATERIALS	
TRTA Benefits for Members Only	
Senior Discounts	6-8
Sponsorships by TRTA (TRTA Policies Document)	9
Privacy Notice	

INTRODUCTION

TRTA MEMBER BENEFITS COMMITTEE

Policy: The TRTA Member Benefits Committee shall seek, investigate, and recommend programs for items such as insurance, discounts, and tours to benefit members. The committee shall collaborate with other standing and special committees as appropriate to further the mission of TRTA.

In order to carry out the above task, the TRTA Member Benefits Committee continues to solicit ideas from members concerning needs that can be met by TRTA. Service providers are contacted concerning these needs and, if interested, they provide a proposal for service. In the meantime, criterions have been developed by TRTA. If the provider meets those criterions, research is conducted by the staff and, finally, the entire proposal is presented to the committee. After review of data, the committee may recommend consideration of the provider to the TRTA Board of Directors for formal approval. If approved by the Board as an endorsed provider, in some instances, formal agreements are made following consultation with the Association's legal advisors.

As a result of this process, TRTA has developed one of the outstanding overall benefits programs in the United States. However, unless members know of these benefits and actively use them, the program fails.

In order to promote the use of these benefits, the committee and staff work closely with the TRTA Public Relations Committee, the Retirement Education Committee, Membership Committee and membership providers. Various informational networks are in place including The VOICE, the TRTA web site, social media and member-based systems. Member-based systems include the TRTA conventions, convention exhibits, district presidents, district officers, district training sessions and conventions, and local and district benefits committees. Other techniques include participation in school in-service activities, retirement education programs, speakers at educational programs, etc.

Promotional materials under development from providers include benefits promotional fliers and brochures, video productions and advertising in appropriate newsletters and media.

Member Benefits Committee

Policy: The TRTA Member Benefits Committee shall seek, investigate, and recommend programs for items such as insurance, discounts, and tours to benefit members. The committee shall collaborate with other standing and special committees as appropriate to further the mission of TRTA.

Suggested Activities

The TRTA State Member Benefits Committee Chairman:

- 1. Work with the committee to develop a plan of action.
- 2. Gather information of benefit concerns to retired school and higher education personnel;
- 3. Pursue the acquisition of needed benefits;
- 4. Investigate appropriate carriers for providing member benefits;
- 5. Inform the membership of benefits through articles in *The VOICE*, the official news bulletin of the Texas Retired Teachers Association, the TRTA website, social media; and
- 6. Present benefit concerns and suggestions to the Board of Directors.

The TRTA <u>District</u> Member Benefits Committee Chairmen:

- 1. Send information received from the TRTA Member Benefits Committee and the TRTA office to the local unit member benefits committee chairmen;
- 2. Serve as representative and presenter of TRTA member benefits at district and/or state conferences and conventions;
- 3. Report member benefits usage and needs to the TRTA Member Benefits Committee and the TRTA staff;
- 4. Meet with district public relations, retirement education, and membership committees to promote membership and member satisfaction through usage of TRTA member benefits; and
- 5. Provide leadership and promote communications with and between local unit member benefits chairmen through local unit visitations and other communication techniques.

The TRTA Local Unit Member Benefits Committee Chairmen:

- 1. Relate information received from TRTA and district member benefits committee to local unit members. Feature a member benefit of the month at local unit meetings;
- 2. Report member benefits usage and needs to the district member benefits committee;
- 3. Meet with local unit public relations, retirement education, and membership committees to promote membership and member satisfaction through usage of TRTA member benefits; and
- 4. Attend the member benefits training session at the district spring leadership training conference and, if possible, attend the member benefits training session at the TRTA Convention.



TRTA MEMBER BENEFITS

For additional details about TRTA's member benefits, visit www.trta.org, click on the Membership Tab, and then click on Member Benefits. (January 2016)

Insurance Benefits

Association Member Benefits Advisors • 1.800.258.7041 • www.myambabenefits.info/trta

Long—Term Care/Home Health Insurance; Medicare Supplement Insurance; First Diagnosis Cancer Insurance; Cancer and Dread Disease Insurance; Single Premium Tax Deferred Annuity; Final Expense Life Insurance.

Ameritas Group Dental Insurance • 1.800.258.7041 • www.myambabenefits.info/trta

This plan has very generous benefits plus a two-year rate guarantee. Through the plan, you and your family will receive comprehensive and flexible dental coverage. The plan provides you the freedom to visit any dentist or specialist when you need care.

John A. Barclay, Inc. • 1.800.880.1650

Professional liability insurance for the classroom. Standard \$1,000,000 policy available for an annual fee of \$39.

Private Practice Educators Professional Liability Insurance • 512.476.6566

Insurance available through the John A. Barclay Agency, Inc. for qualified TRTA administrators or educators returning to work in capacities other than the classroom. The \$1,000,000 policy is available for an annual charge of \$265. Visit www.trta.org to enroll.

Veterinary Pet Insurance (VPI) • www.petinsurance.com/amba

TRTA is pleased to offer Veterinary Pet Insurance (VPI), a Nationwide Insurance Company, as a benefit to its members and their beloved furry friends. Members can enjoy a 5 percent discount on their pet insurance premiums. Coverage is available for dogs and cats, as well as exotic pets including birds.

Medical Benefits

American Hearing Benefits • 1.888.200.5701 • http://www.americanhearingbenefits.com/partners/amba

TRTA now offers American Hearing Benefits in addition to Hearing Aid Express for all of your hearing aid needs. American Hearing Benefits provides approximately 146 credentialed provider locations in the state of Texas for public education retirees and their families. The hearing aids are manufactured by parent company Starkey Hearing Technologies, the only remaining major, American-owned and operated hearing aid manufacturer. Starkey is the world leader in the manufacturing of custom hearing aids. Your member benefits in this program include exclusive discounts, free annual hearing consultations, a free supply of batteries, a 60-day trial period, and a free warranty (including loss and damage). Financing is available.

Hearing Aid Express • 1.866.478.8782 • www.hearingaidexpress.com

Statewide network of hearing health care professionals. Member benefits include free hearing tests and a 10 percent off hearing aid prices.

Medical Air Services Association • 1.800.258.7041 • www.myambabenefits.info/trta

MASA is an emergency assistance association designed to work for members at home or while traveling. Includes international travel.

Texas Mobile Imaging • 1.832.437.1296

Offers 3 painless cardiovascular ultrasounds for the early detection and prevention of stroke.

Vision Service Plan (VSP) • 1.800.258.7041 • www.myambabenefits.info/trta

When visiting a VSP network optometrist or ophthalmologist, you will receive 20 percent off an eye exam and lenses once every 12 months and frames provided once every 24 months after a minimal co–pay. To locate a VSP provider, visit www.vsp.com/go/trta or call 1.800.877.7195.

Lodging Benefits

Drury Inn & Suites • 1.800.378.7946 • www.druryhotels.com

Receive 5 percent off at Drury Inn & Suites (discounts are not available during "peak status"). Use the Corporate ID# 311435 by phone or use BizTrip Corporate ID# 311435 online.

La Quinta Inns & Suites • 1.866.468.3946 • www.lq.com

Offers the Texas State rate which is up to 35 percent off and 15 percent off rates nationwide subject to availability. Use code "TRTA" for reservations. During certain times of the year, low occupancy may trigger lower rates. Use code "TXSTAT10" and receive 10 percent off a particular property's best available rate.

Security Benefits

Acadian On Call • 1.800.259.1234 • www.acadianmedicalalertsystems.com/trta.html

Medical alert systems to over 19,000 subscribers nationwide and ranks in the top U.S. 10 medical alarm companies. Use code "TRTA" for free shipping!

CSID • www.myambabenefits.info/trta

Identity theft protection is available to TRTA members through CSID. Start protecting your identity from one of the fastest growing crimes in America. Most identity theft solutions only provide credit monitoring. CSID not only provides credit reports and monitoring, it also provides non-credit loan activity, public records monitoring, criminal record monitoring, Internet monitoring, restoration services, and \$25,000 of identity theft insurance.

Travel Benefits

AMBATravelPerx • 1.800.480.4080 • www.ambatravelperx.com

Special offers are available on fantastic cruises, resorts, and escorted tour vacations to the Caribbean, Mexico, Panama Canal, Europe, Alaska, South America and Asia.

Avis Rent-A-Car • 1.800.331.1212 • www.avis.com/AvisWeb/html/bridge/go.ex?D404600

For personal and/or business rentals, ask for the best rate and mention discount # (AWD) D404600 to receive up to 25 percent off the rental.

Budget Rent-A-Car • 1.800.527.0700 • www.budgetcarrental.com/budget/assoc/index.html?X885500

For personal and/or business rentals in making reservations, ask for the best rate and mention Budget Customer Discount# (BCD) X885500 to receive up to 25 percent off the rental.

Enterprise Rent-A-Car • 1.800.736.8227 • www.enterprise.com

10 percent off from an airport location and 5 percent off from non–airport location. Use code "65TRTA" by phone and code "65TRTA" online and enter code "TEX" on second page.

Cruise and Vacation Benefits. 855.577.9497

Provides the lowest available pricing on all of today's top cruise brands, worldwide escorted tour companies and more than 600 resort properties. You will receive a 4% vacation reward on the base fare of your trip and will also have access to special bonus offers on a monthly basis. 855.577.9497

Orlando Employee Discounts. 877.413.3557 | Code: AMBA www.orlandoemployeediscounts.com

Save up to 35% on Your Orlando Vacation! Exclusive Pricing on Hotels & Vacation Homes in or nearby Disney World & Universal Studios Orlando as well as discounts on tickets for Disney World, Universal Studios Orlando, Sea World, and ALL Orlando Area Theme Parks and Attractions!

Road Scholar • www.myambabenefits.info/trta

For first—time travelers with Road Scholar, a \$200 discount for international and foreign travel, and a \$75 discount for domestic and state travel.

Entertainment Benefits

1-800-Flowers Discount • www.1800flowers.com

Save 15 percent off and use code "AMBA" to receive discount.

Apple Products Discount • 1.877.377.6362 • www.myambabenefits.info/trta

Benefits include special member discounts, quarterly promotions, free standard shipping on orders over \$50, online custom product configuration and more. Use code "AMBA." Discounts not available on all items. Check with Apple to verify discounted items.

Dallas Zoo Online Discount Tickets Program • https://zootickets.dallaszoo.com

To purchase tickets online, enter this personalized store name: trta. Purchasing admission tickets has never been easier!

Dell Computers • 1.800.695.8133 • www.trta.org

Special pricing under the Employee Purchase Program. Online and by phone use the TRTA code "KS41515384."

Credit Benefits

Reverse Mortgage Solutions • 1.800.258.7041

For information contact Jeanie Coffey, National Director of Association Relations at AMBA at 1.800.258.7041 ext. 332.



Senior Discounts

The following is a list of senior discounts that may be applicable in your area. Members who want to use one of the following businesses should call to verify that they are offering the discounts and the details of the discounts.

Restaurants

- Applebee's: 15% off with Golden Apple Card (60+)
- Arby's: http://bradsdeals.com/go/m/1361: 10% off (55+)
- Ben & Jerry's: 10% off (60+), varies by location
- Bennigan's: discount varies by location
- Bob's Big Boy: discount varies by location (60+)
- Boston Market: http://bradsdeals.com/go/m/1286: 10% off (65+)
- Burger King: senior drinks, senior meal special, 10% off (60+), varies by location
- Captain D's Seafood: discount varies by location (62+)
- Chick-Fil-A: 10% off or free small drink or coffee (55+)
- Chili's: 10% off (55+), varies with location
- CiCi's Pizza: 10% off (60+), varies with location
- Culver's: 10% off (60+)
- Denny's: http://bradsdeals.com/go/m/1470 : for AARP members: 15% discount
- Dunkin' Donuts: 10% off or free coffee (55+)
- Einstein's Bagels: http://bradsdeals.com/go/m/1336: 10% off baker's dozen of bagels (60+)
- Fuddrucker's: 10% off any senior platter (55+), varies with location
- Gatti's Pizza: 10% off (60+), varies with location
- Golden Corral: senior pricing, varies with location
- Hardee's: http://bradsdeals.com/go/m/1328 : \$0.33 beverages everyday (65+)
- IHOP: senior menu (55+) and/or senior bogo from 3 pm to 6 pm
- Jack in the Box: http://bradsdeals.com/go/m/1344:discount on beverages.(varies by location) (55+)
- KFC: http://bradsdeals.com/go/m/1218 : free small drink with any meal (55+) (varies by location)
- Krispy Kreme: http://bradsdeals.com/go/m/1016: 10% off (50+) varies by location
- Long John Silver's: various discounts at participating locations (55+)
- McDonald's: http://bradsdeals.com/go/m/1525: senior drinks & coffee everyday (55+)
- Mrs. Fields: http://bradsdeals.com/go/m/146: 10% off at participating locations (60+)
- Shoney's: 10% off (varies by location)
- Sonic: 10% off or free beverage (60+) varies by location
- Steak 'n Shake: 10% off every Monday & Tuesday (50+), varies by location
- Subway: 10% off (60+), varies by location
- Sweet Tomatoes 10% off (62+)
- Taco Bell: 5% off; free beverages for seniors (65+), varies by location
- TCBY: 10% off (55+), varies by location
- Tea Room Cafe: 10% off (50+)
- Village Inn: 10% off (60+)
- Waffle House: 10% off every Monday (60+), varies by location
- Wendy's: 10% off (55+), varies by location
- Whataburger: Free senior drink with meal
- White Castle: http://bradsdeals.com/go/m/1415: 10% off (62+), varies by location

Retail and Apparel

- Banana Republic: http://bradsdeals.com/go/m/891: 10% off (62+)
- Bealls: http://bradsdeals.com/go/m/1599 : 20% off first Tuesday of each month (50+)
- Belk's: 15% off first Tuesday of every month (55+)
- Bon-Ton Department Stores: http://bradsdeals.com/go/m/1890: 15% off on senior disc. days (55+)

- C.J. Banks: http://bradsdeals.com/go/m/1135 : 10% off every Wednesday (60+)
- Clarks: 10% off (62+)
- Dress Barn: http://bradsdeals.com/go/m/1635: 10% off (55+)
- Goodwill: 10% off one day a week (date varies by location)
- Hallmark: http://bradsdeals.com/go/m/1249 : 10% off one day a week (date varies by location)
- Kmart: http://bradsdeals.com/go/m/870 : 20% off (50+)
- Kohl's: http://bradsdeals.com/go/m/313: 15% off (60+)
- Modell's Sporting Goods: http://bradsdeals.com/go/m/855: 10% off
- Rite Aid: http://bradsdeals.com/go/m/1254: 10% off on Tuesdays & 10% off prescriptions
- Ross Stores: 10% off every Tuesday (55+)
- The Salvation Army Thrift Stores: up to 50% off (55+)
- Sears, 10% military discount on hardware
- Stein Mart: 20% off red dot/clearance items first Monday of every month (55+)

Grocery

- Albertson's: 10% off first Wednesday of each month (55+)
- American Discount Stores: 10% off every Monday (50+)
- Compare Foods Supermarket: 10% off every Wednesday (60+)
- DeCicco Family Markets: 5% off every Wednesday (60+)
- Food Lion: 6% off every Monday (60+)
- Fry's Supermarket: free Fry's VIP Club Membership & 10% off every Monday (55+)
- Great Valu Food Store: 5% off every Tuesday (60+)
- Gristedes Supermarket: 10% off every Tuesday (60+)
- Harris Teeter: 5% off every Tuesday (60+)
- Hy-Vee: 5% off one day a week (date varies by location)
- Kroger: 10% off (date varies by location)
- Morton Williams Supermarket: 5% off every Tuesday (60+)
- The Plant Shed: 10% off every Tuesday (50+)
- Publix: 5% off every Wednesday (55+)
- Rogers Marketplace: 5% off every Thursday (60+)
- Uncle Guiseppe's Marketplace: 5% off (62+)

Travel

- Alaska Airlines: http://bradsdeals.com/go/m/286 : 10% off (65+)
- Alamo: http://bradsdeals.com/go/m/1059: up to 25% off for AARP members
- American Airlines: http://bradsdeals.com/go/m/1620: various discounts for 65 and up (call before booking for discount)
- Amtrak: http://bradsdeals.com/go/m/1108: 15% off (62+)
- Best Western: http://bradsdeals.com/go/m/983 : 10% off (55+)
- Budget Rental Cars: http://bradsdeals.com/go/m/869: 10% off; up to 20% off for AARP members (50+)
- Cambria Suites: 20%-30% off (60+)
- Clarion: http://bradsdeals.com/go/m/1701: 20%-30% off (60+)
- Comfort Inn: http://bradsdeals.com/go/m/1702: 20%-30% off (60+)
- Comfort Suites: http://bradsdeals.com/go/m/1075: 20%-30% off (60+)
- Continental Airlines: no initiation fee for Continental Presidents Club & special fares for select destinations
- Dollar Rent-A-Car: http://bradsdeals.com/go/m/69:10% off (50+)
- Econo Lodge: http://bradsdeals.com/go/m/1704: 20%-30% off (60+)
- Greyhound: 5% off (62+)
- Hampton Inns & Suites: 10% off when booked 72 hours in advance
- Hertz: http://bradsdeals.com/go/m/1559 : up to 25% off for AARP members
- Holiday Inn: http://bradsdeals.com/go/m/414:10%-30% off depending on location(62+)

- Hyatt Hotels: 25%-50% off (62+)
- InterContinental Hotels Group: http://bradsdeals.com/go/m/418: various discounts at all hotels (65+)
- Mainstay Suites: http://bradsdeals.com/go/m/1703: 10% off with Mature Traveler's Discount (50+);
 20%-30% off (60+)
- Marriott Hotels: http://bradsdeals.com/go/m/303:15% off (62+)
- Motel 6: http://bradsdeals.com/go/m/1324 : 10% off (60+)
- Myrtle Beach Resort: 10% off (55+)
- National Rent-A-Car: up to 30% off for AARP members
- Quality Inn: http://bradsdeals.com/go/m/1700: 20%-30% off (60+)
- Rodeway Inn: http://bradsdeals.com/go/m/1705 : 20%-30% off (60+)
- Sleep Inn: http://bradsdeals.com/go/m/1472 : 20%-30% off (60+)
- Southwest Airlines: http://bradsdeals.com/go/m/909: various discounts for ages 65 and up (call before booking for discount)
- Trailways Transportation System: various discounts for ages 50 and up
- United Airlines: various discounts for ages 65 and up (call before booking for discount)
- U.S. Airways: various discounts for ages 65 and up (call before booking for discount)

Activities & Entertainment

- AMC Theaters: http://bradsdeals.com/go/m/1279 : up to 30% off (55+)
- Bally Total Fitness: http://bradsdeals.com/go/m/1060: up to \$100 off memberships (62+)
- Busch Gardens Tampa: \$3 off one-day tickets (50+)
- Carmike Cinemas: 35% off (65+)
- Cinemark/Century Theaters: up to 35% off
- U.S. National Parks: \$10 lifetime pass; 50% off additional services including camping (62+)
- Regal Cinemas: 30% off
- Ripley's Believe it or Not: @ off one-day ticket (55+)
- SeaWorld Orlando: \$3 off one-day tickets (50+)

Cell Phone Discounts

- Consumer Cellular: https://www.consumercellular.com/ Plans as low as \$10 a month
- AT&T: Special Senior Nation 200 Plan \$29.99/month (65+)
- Jitterbug: http://www.greatcall.com/: \$10/month cell phone service (50+)
- Verizon Wireless Nationwide 65 Plus Plan, \$29.99/month (65+), call 800.922.0204 for information.
- Check out our Secret Cell Phone Discounts: http://www.bradsdeals.com/blog/2011/04/19/cell-phone-discounts/ to view all cell phone discounts available to you!

Automotive

 Huffines Motors in Lewisville will offer TRTA members employee pricing on a new car. Call 1- 866-605-9518 and must speak with Scott Spiegel.

IRS Tax Preparation

- To find a Volunteer Income Tax Preparation Assistant (VITA) program visit
 http://www.irs.gov/Individuals/Free-Tax-Return-Preparation-for-You-by-Volunteers, click on Find a
 VITA locator tool, click continue, enter your zip code in the box and then press enter.
- Or visit the AARP site
 http://www.aarp.org/applications/VMISLocator/searchTaxAideLocations.action for a TCE location near you. TCE is the Tax Counseling for Elderly program

Miscellaneous

- Great Clips: \$3 off haircuts (60+)
- Super Cuts: \$2 off haircuts (60+)

Sponsored Benefits

Benefits shall be considered for sponsorship by the Board of Directors in response to a recommendation by the TRTA Member Benefits Committee. The recommendation shall be the result of an investigation by the committee which includes consideration of the following:

- 1. Financial viability supported by financial statements and or public trading rating;
- 2. Status of any previous or pending lawsuits;
- 3. An organizational history of conducting business in Texas, and other applicable states, with focus on unresolved complaints or issues according to regulatory agencies;
- 4. A review of the expected "user friendly" operational process with TRTA members, including a marketing plan to meet the need of members;
- 5. A proposed process to provide TRTA with indication of responding to complaints;
- 6. Provision to current customer organizations, including educator organizations, with contract information;
- 7. Compliance in concluding a contract or letter of agreement including a TRTA cancellation for cause clause and allowance for TRTA disclaimer language;
- 8. Offer a benefit that anticipates members use;
- 9. Indication of any residual to be paid to TRTA with details for payment;
- 10. A tracking system of members use of the product; and
- 11. Willingness to accept first opportunity to exhibit at the TRTA Convention.

^{*}Refer to TRTA Leadership Manual

PRIVACY NOTICE

The Texas Retired Teachers Association maintains a current listing of all members. The listing includes the names, addresses, and telephone numbers of all current members in good standing in the organization. The mailing list is made available to companies whose products have been sponsored by **TRTA**.

TRTA's contractual agreements with sponsored companies prohibit the sale, distribution or in any manner the disclosure of the membership list of **TRTA** to any third person or entity, or use of the membership list for any purpose not authorized in writing by **TRTA**.

TRTA maintains the membership list for the purpose of communicating with the members. Companies whose products are sponsored by **TRTA** may contact members by mail or telephone to determine members' interests in sponsored products and/or to arrange appointments to present product information.