

Resources for a Retirement Education Event

TRTA Materials–Order form on next page

(Numbers 1-5 are known as the Retirement Education Packet)

1. "Thinking About Retirement"
2. "TRTA Membership Benefits and Services Guide"
3. "Your Money"
4. "A Dental and Vision Plan with You in Mind"
5. TRS 593–Association Dues Payroll Deduction Authorization

Additional materials–Found on the TRTA website: www.trta.org

1. TRTA Membership Enrollment Form
2. Retirement Education Event Information and Order Form
3. Inside Line current legislative issues
4. "Local Unit Enrollment Interactive" brochure
5. TRS–Care fact Sheet
6. Talking Points for Retirement Seminar
7. Resources for a Retirement Education Events
8. Key Sources for Retirement
9. Flyer Sample
10. Do You Know the Difference? Defined Benefit versus Defined Contribution

TRS Information and Resources

1. Benefit Counselors may be contacted by:
 - (a) Calling 1.800.223.8778 or 512.542.6400
 - (b) Writing TRS • 1000 Red River • Austin, TX 78701
2. The following materials are available on the TRS website: www.trs.state.tx.us
 - (a) "TRS Benefits Handbook"
 - (b) "TRS–A Great Value for Texans"
 - (c) "TRS Service Credit Brochure"
 - (d) "Requesting a Refund of Your Member Contribution Account"
 - (e) "TRS–ERS Transfers" (A summary of TRS–ERS transfer information)
 - (f) "Employment after Retirement"
 - (g) "PLSO" (A summary of the Partial Lump–Sum Option)
 - (h) "TRS Automated Telephone System"
 - (i) "TRS–Care Group Plan Booklet"
 - (j) "TRS–Care Highlights of the Plan"
 - (k) "TRS–Care Network Participating Provider Directory, DocFind"
 - (l) TRS Financial Awareness Video Series
3. Forms
 - (a) TRS 18–Request for Estimate of Retirement Benefits
 - (b) TRS 358–Change of Address
 - (c) TRS 593–Association Dues Payroll Deduction Authorization

Social Security Administration

1. Call 1.800.772.1213 or www.ssa.gov
2. Medicare 1.800.633.4227 or www.medicare.gov
3. Government Pension Offset and Windfall Elimination Provision www.ssa.gov

Veterans Benefits 1.800.252.8387