


Building For The Future with Retirement Education



The image features three 3D-rendered squares stacked vertically on the left side. The top square is blue, the middle one is yellow, and the bottom one is orange. Each square has a white center and a colored border. The background is white with a light blue decorative header at the top.

**Retirement Education
events and activities help
identify and recruit potential
NEW members by providing
the most current retirement
information to all active
school personnel and
retirees in your community.**

Keys to Success with Retirement Education





- Every superintendent matters. Encourage collaboration with all school administrators and participate in district-wide meetings for active personnel.
- Expand your outreach by adopting local schools or by including smaller school districts in programs.
- Always have flyers, cards, TRTA materials, and local enrollment forms handy and recycle copies of ***The Voice*** to share in campus teacher's lounges.
- Inform active school personnel of scheduled dates for TRS retirement meetings.
- Distribute TRTA information at all retirement events and publicize the availability of the ***Inside Line*** for retirees and active school personnel.

Boost the Success of Events and Activities with Help from TRTA






Use the
NEW
Retirement
Education
Request
for help.

Retirement Education Information Request

TRTA will promote events and provide resources for the presenters and attendees. Complete and return as soon as the date for your event is confirmed.

Event Contact	Name _____ Phone _____ Email _____ Local _____ District _____
Calendar Event Details	Date of Event _____ TRTA _____ Building Name/Room _____ Address _____ City _____ State _____ Zip _____ Sponsored by: Local <input type="checkbox"/> District <input type="checkbox"/> With TRS <input type="checkbox"/> Without TRS <input type="checkbox"/> Email for RSVPs to event: _____
RSVP Contact Support	Need TRTA setup for RSVP email? Yes <input type="checkbox"/> No <input type="checkbox"/> Number of @9904xxx _____ Mail to: Name _____ Address _____ City _____ State _____ Zip _____
Resources	TRTA will gladly send you the necessary materials for your event, as well as post the information on the TRTA website. In order to process this request, complete and return as soon as the date for your event is confirmed. This will allow TRTA enough time to process and deliver in a timely manner prior to your event. Additional information is available at www.trta.org/retirementeducation . Email: info@trta.org
Submit to TRTA	Mail: Texas Retired Teachers Association ATTN: Retirement Education Request 313 E. 12th Street, Suite 200 Austin, TX 78701



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- Promote your retirement education event on the TRTA website calendar.
- Use the RSVP contact support or your local/district email to register attendees and, most importantly, to follow up after the event.
- Receive retirement education materials from the TRTA office to gather additional information about your potential new members.



New
Resources

Help
from
TRTA

Keys
To
Success

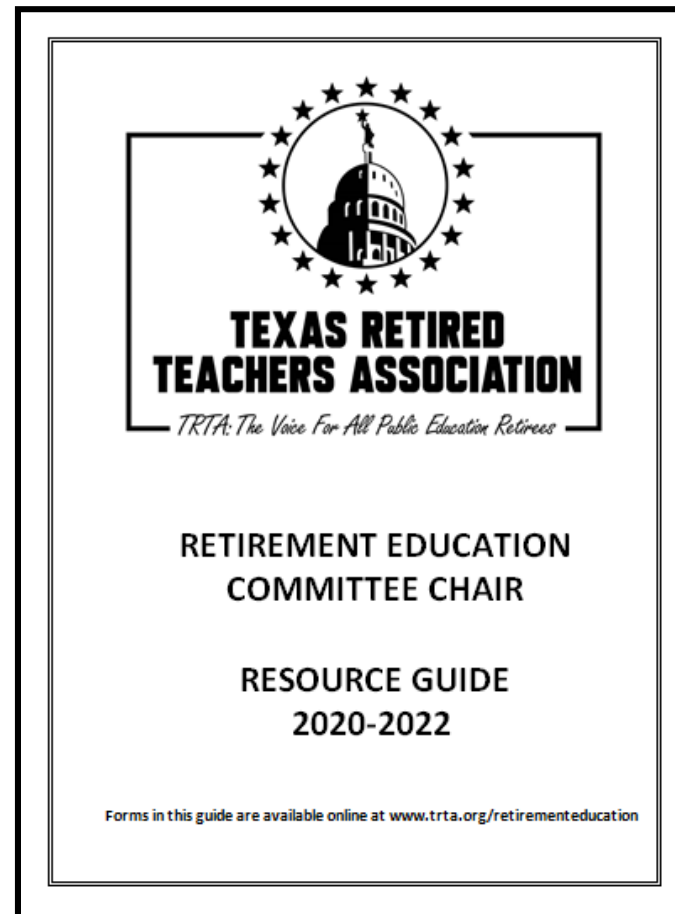
**All Resources for
Success are Available
Online**

Retirement Education Resource Guide

New
Resources

Help
from
TRTA

Keys
To
Success



New Resources

Help from TRTA

Keys To Success

Retirement Education Information Request

Retirement Education Information Request

TRTA will promote events and provide resources for the presenters and attendees. Complete and return as soon as the date for your event is confirmed.

Event Contact	Name _____
	Phone _____ Email _____
	Local _____ District _____
Calendar Event Details	Date of Event _____ JUNE _____
	Building Name/Room _____
	Address _____
	City _____ STATE _____ Zip _____
	Sponsored by: Local <input type="checkbox"/> District <input type="checkbox"/> With TRS <input type="checkbox"/> Without TRS <input type="checkbox"/>
	Email for RSVPs to event: _____
RSVP Contact Support	Need TRTA setup for RSVP email? Yes <input type="checkbox"/> No <input type="checkbox"/>
	Number of @rsvp_____
	Mail to: Name _____
	Address _____
Resources	City _____ STATE _____ Zip _____
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TRTA
The Voice For All Public Education Retirees

3 Steps To Plan Your Future Brochure

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Activity: Retirement Education Facts Sheet

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3 STEPS TO PLAN YOUR FUTURE Retirement Education Facts

Online Brochure available at:

https://trta.org/wp-content/uploads/2020/01/2019-Retirement-Event-Brochure.web_.pdf

Planning for your retirement should start at the beginning of your career and continue for the rest of your lifetime. The following information is provided by TRTA to help you understand and protect your retirement benefits whenever you start.

Educators and personnel in Texas public schools currently participate in a _____ program. This type of plan assures a _____ annuity.

Nationally, many often look for ways to change these programs to _____ plans. This type of plan does not provide a guaranteed security and retirees may _____ their benefits.

STEP 1

The Texas Legislature _____ your pension fund and _____ the procedures for distribution of retirees' annuities.

Retirement benefits are funded by contributions from:

1. _____
2. _____
3. _____
4. _____

Every two years 150 State Representatives are elected as well as half of the 31 State Senators.

_____ your State Senator and State Representative and _____ for candidates who support funding your pension and healthcare.

Answers: Retirement Education Facts Sheet

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3 STEPS TO PLAN YOUR FUTURE Retirement Education Facts

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https://trta.org/wp-content/uploads/2020/01/2019-Retirement-Event-Brochure.web_.pdf

Planning for your retirement should start at the beginning of your career and continue for the rest of your lifetime. The following information is provided by TRTA to help you understand and protect your retirement benefits whenever you start.

Educators and personnel in Texas public schools currently participate in a **defined benefits** program. This type of plan assures a **lifetime** annuity.

Nationally, many often look for ways to change these programs to **defined contribution** plans. This type of plan does not provide a guaranteed security and retirees may **outlive** their benefits.

STEP 1

The Texas Legislature **oversees** your pension fund and **controls** the procedures for distribution of retirees' annuities.

Retirement benefits are funded by contributions from:

1. **members (active employees)**
2. **state**
3. **employer**
4. **investment earnings**

Every two years 150 State Representatives are elected as well as half of the 31 State Senators.

Know your State Senator and State Representative and **vote** for candidates who support funding your pension and healthcare.

PowerPoint: Retirement Education Facts

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3 STEPS TO PLAN YOUR FUTURE

**Retirement
Education
Facts**





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Planning Calendar in Resource Guide

- **Before School Starts**
- **Throughout the Year**
- **Before School Ends**

Final Notes



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- Annual Local and District Retirement Education Reports will no longer be required but thank you to the 19 Districts that reported in 2019.
- Instead, help the TRTA office build for the future by using the Retirement Education Information Request to register your activities and events online and to receive support and materials.
- **Retirement Education events and activities, of any kind, are the best ways to reach out to every new retiree and to all potential new members for TRTA!**